

# Advanced Monitor/Subscription Mechanisms for EPICS

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## Abstract

Publish/subscribe systems need to handle the possibility that there are subscribers requiring notification at an update rate much lower than the publisher's natural frequency, or synchronized to external events. Feedback or pulse-to-pulse diagnostics are processed at rates in the 100 Hz or even multi kHz range, while many subscribers will not be able to process the data at this rate: e.g. archiving, visualization, and processing clients each require specific, different update rates. Sending more updates than required wastes processor and network bandwidth. A subscriber should be able to specify rate limiting factors or filters that are instantiated and guaranteed by the publisher. Many accelerators, especially pulsed machines, are using a hardware event system to distribute fiducials and events from a central event and/or frequency generator. These events should be integrated into the publish/subscribe system to support posting event synchronous updates to subscribers that require synchronized data. This paper investigates several approaches to provide these functionalities in the EPICS architecture.

## Motivation

- Data processing rates have been drastically increasing
- Hardware event and timing systems are widely used

### Variable update rates

Only few clients want updates at full rate

### Event related updates

Clients want updates only during a certain time slot

## Current Limitations

### Update rates are fixed

“Data”, “Archive”, “Alarm Status” types Configuration (dead bands for analog values) is done at the database level, for all clients

### Event Correlation is limited

Events cause processing or provide time stamps

No filtering on event-derived system state for updates on unrelated records

## Current Event Updates

One **TCP connection** per client

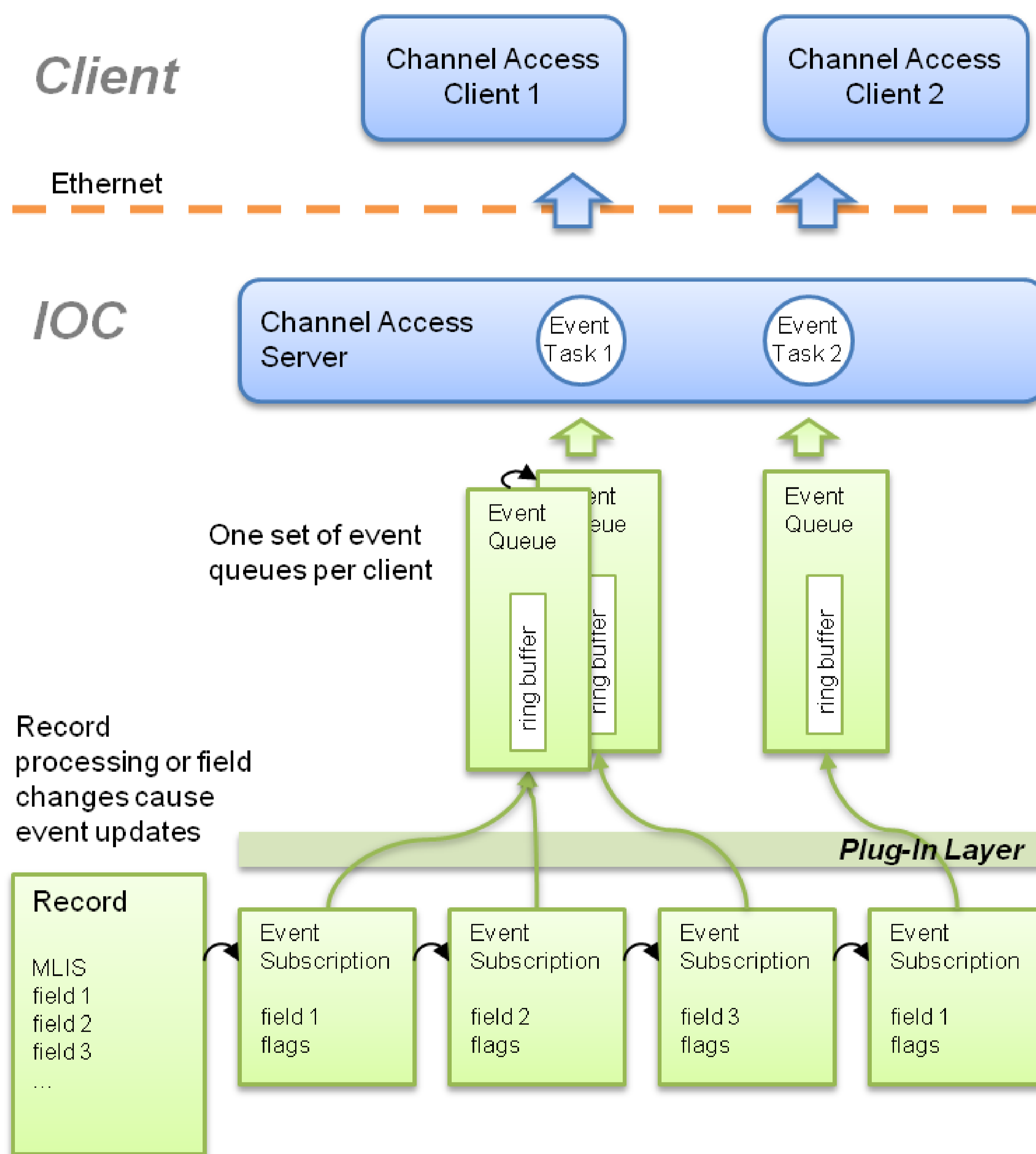
One **event task** ships out updates to the client

One set of **event queues** per client, buffering values when events are sent fast

List of **event subscriptions**, one per client and subscription, linked to record

Record **processing or field change** walks through the list of event subscriptions, and puts update in the event queue on a match

## Server-Side Plug-Ins



## Mechanism

**Stackable plug-ins** are inserted between event subscriptions and event queues when the connection is made

## Configuration

Clients can add **JSON modifiers** with plug-in configuration when they subscribe

**Plug-in parses configuration** when instantiated with subscription

## Possibilities

### Update rate limiting

Client specifies minimum/maximum rate

### Update correlation

Clients specifies event-derived system state for updates being sent

### Event data filtering

Sliding average, rate-of-change filters

### Buffering of array data

... and many more ...

## Support Libraries

### Event correlator

Drivers can set or reset a system state, which will be recorded (with time stamps) Plug-ins can check if record was processed during a certain state

### Memory allocator

Efficient universal cache-based free list allocation for plug-ins Implementations might use existing SLAB, SLUB or SLOB libraries

## Project Status

Currently in design phase

Part of a 1-year effort to add functionality needed by NSLS-II, expected to be implemented during that time

First plug-ins will include update rate limiting and update correlation to system states

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